



HOUSE HUNTING & PURCHASE PLANNER

HOME BUYING BINDER

PLAN • ORGANIZE • OWN

This planner belongs to:

SECTION 1

FINANCIAL PREPARATION

Income • Budget • Savings



Home Buying Budget



BUYER NAME(S):
TARGET PURCHASE TIMELINE:
MONTHLY INCOME
PRIMARY INCOME: \$
SECONDARY INCOME: \$
OTHER INCOME: \$
TOTAL MONTHLY INCOME: \$
MONTHLY EXPENSES
RENT / MORTGAGE (CURRENT): \$
UTILITIES: \$
GROCERIES: \$
TRANSPORTATION: \$
INSURANCE: \$
DEBT PAYMENTS: \$
SUBSCRIPTIONS / MISC: \$
TOTAL MONTHLY EXPENSES: \$
DEBT-TO-INCOME SNAPSHOT
TOTAL MONTHLY DEBT: \$
DTI RATIO (%):
ESTIMATED HOME BUDGET
COMFORTABLE MONTHLY PAYMENT: \$
MAX MONTHLY PAYMENT: \$
ESTIMATED HOME PRICE RANGE: \$ TO \$
NOTES:

Realtor Contact Log



REALTOR NAME:				
COMPANY:				
PHONE / EMAIL:				
DATE	METHOD (CALL / TEXT /EMAIL / IN-PERSON)	TOPIC	KEY DETAILS	FOLLOW-UP NEEDED?
NOTES				

Property Viewing Log



DATE	ADDRESS	PRICE	BEDS / BATHS	SQ FT	AGENT	FIRST IMPRESSION (1-5)

TOP CHOICE:

RUNNER-UP:

LEAST FAVORITE:

NOTES

Offer Worksheet



PROPERTY ADDRESS:
ASKING PRICE: \$
ESTIMATED VALUE: \$
COMPETITION LEVEL (LOW / MEDIUM / HIGH):
PROS:
CONS:
EMOTIONAL CHECK
DO I FEEL EXCITED ABOUT THIS HOME?
CAN I SEE MYSELF HERE LONG TERM?
DECISION (MAKE OFFER / WAIT / PASS)
NOTES:



Closing Timeline

PROPERTY ADDRESS:		
TASK	TARGET DATE	COMPLETED
FINALIZE MORTGAGE		
SCHEDULE HOME INSPECTION		
REVIEW INSPECTION REPORT		
NEGOTIATE REPAIRS / CREDITS		
APPRAISAL COMPLETED		
HOMEOWNERS INSURANCE SECURED		
TITLE SEARCH & INSURANCE		
CLOSING DISCLOSURE RECEIVED		
FINAL WALKTHROUGH		
CLOSING DAY		
KEY TRANSFER & MOVE-IN		
NOTES		

Notes





Thank You

FOR PREVIEWING!



You've just viewed a sample of this planner.
The complete version includes even more pages to help you
stay organized, plan with confidence, and reach your goals.

THE COMPLETE PLANNER INCLUDES:



FULL PLANNER

All pages and
sections
included



THOUGHTFULLY DESIGNED

Organized layouts
to keep you
on track



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