



FINAL WISHES & FUNERAL PLANNER

END OF LIFE BINDER

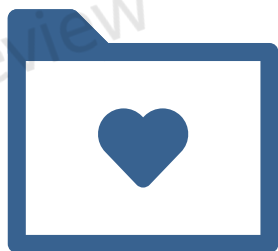
PLAN • PREPARE • PROTECT

This planner belongs to:

SECTION 1

PERSONAL INFORMATION

Details • Records • Important Information



Personal Profile



FULL LEGAL NAME:
PREFERRED NAME / NICKNAME:
DATE OF BIRTH:
PLACE OF BIRTH:
SOCIAL SECURITY NUMBER:
DRIVER'S LICENSE / ID NUMBER:
MARITAL STATUS:
SPOUSE / PARTNER NAME:
CURRENT ADDRESS:
CITY / STATE / ZIP CODE:
PHONE NUMBER:
EMAIL ADDRESS:
EMPLOYER (IF APPLICABLE):
OCCUPATION:
MILITARY SERVICE BRANCH (IF APPLICABLE):
SERVICE DATES:
RELIGION / SPIRITUAL BELIEFS:
EMERGENCY CONTACT
NAME:
RELATIONSHIP:
PHONE NUMBER:
EMAIL:
NOTES

Medical History



PRIMARY PHYSICIAN
CLINIC:
NAME:
PHONE:
ADDRESS:
BLOOD TYPE:
ALLERGIES (MEDICATIONS, FOOD, ENVIRONMENTAL):
CURRENT MEDICAL CONDITIONS
CONDITION:
DATE DIAGNOSED:
NOTES:
PAST MEDICAL HISTORY
SURGERIES:
DATE:
NOTES:
HOSPITALIZATIONS
DATE:
NOTES:
CHRONIC ILLNESSES:
FAMILY MEDICAL HISTORY (HEART DISEASE, DIABETES, CANCER, ETC):
IMMUNIZATIONS / VACCINATIONS:
NOTES:

Bank Accounts



ACCOUNT TYPE (CHECKING / SAVINGS):	
ACCOUNT HOLDER(S):	
ACCOUNT #:	ROUTING #:
BANK NAME:	PHONE #
BRANCH LOCATION:	
ONLINE ACCESS URL:	
AUTHORIZED USERS:	
NOTES	

ACCOUNT TYPE (CHECKING / SAVINGS):	
ACCOUNT HOLDER(S):	
ACCOUNT #:	ROUTING #:
BANK NAME:	PHONE #
BRANCH LOCATION:	
ONLINE ACCESS URL:	
AUTHORIZED USERS:	
NOTES	

ACCOUNT TYPE (CHECKING / SAVINGS):	
ACCOUNT HOLDER(S):	
ACCOUNT #:	ROUTING #:
BANK NAME:	PHONE #
BRANCH LOCATION:	
ONLINE ACCESS URL:	
AUTHORIZED USERS:	
NOTES	

Will Information



FULL NAME:
DATE WILL WAS CREATED:
LAST UPDATED:
LOCATION OF ORIGINAL WILL:
LOCATION OF COPIES:
EXECUTOR / PERSONAL REPRESENTATIVE
NAME:
RELATIONSHIP:
PHONE:
EMAIL:
ALTERNATE EXECUTOR
NAME:
PHONE:
ATTORNEY INFORMATION
NAME:
LAW FIRM:
PHONE:
EMAIL:
KEY NOTES / INSTRUCTIONS (SUMMARY ONLY - NOT FULL DETAILS)
NOTES

Funeral Preferences



FULL NAME:

DATE:



TYPE OF SERVICE

☐

TRADITIONAL FUNERAL

☐

MEMORIAL SERVICE

☐

GRAVESIDE SERVICE

☐

CELEBRATION OF LIFE

☐

PRIVATE SERVICE

☐☐

LOCATION PREFERENCE

☐

FUNERAL HOME

☐

CHURCH

☐

OUTDOOR LOCATION

☐☐

GENERAL ATMOSPHERE / TONE

☐

FORMAL

☐

CASUAL

☐

RELIGIOUS

☐

NON-RELIGIOUS

☐

CELEBRATION-FOCUSED

OFFICIANT / CLERGY

NAME:

PHONE:

NOTES:

SPECIAL REQUESTS

PRINTABLE PAGES BY CJY | WWW.PPBYCJY.COM

Notes





Thank You

FOR PREVIEWING!



You've just viewed a sample of this planner.
The complete version includes even more pages to help you
stay organized, plan with confidence, and reach your goals.

THE COMPLETE PLANNER INCLUDES:



FULL PLANNER

All pages and
sections
included



THOUGHTFULLY DESIGNED

Organized layouts
to keep you
on track



PRINTABLE & CONVENIENT

Print as many
times as you
need



INSTANT DOWNLOAD

Get started
right away—
no waiting!



MADE TO SUPPORT YOU

Designed to
simplify your life
and save you time



Ready to get the full planner?



Complete your purchase to unlock every page
and start planning your best days ahead.

printable pages

• BY CJY •



**LOVE THIS
PLANNER?**

Explore more planners and organizational tools
to help you stay organized and inspired every day.

VISIT US AT
ppbycjy.com

